

# BECKETT

CHARTERED FINANCIAL PLANNERS



Spring Seminars

## POSITIONING YOUR INVESTMENTS TO TAKE ADVANTAGE OF CHANGING ECONOMIC CONDITIONS AND NEW LEGISLATION

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Wherstead Park, Ipswich  
Thursday 19<sup>th</sup> May 2016

Rowley Mile, Newmarket  
Tuesday 7<sup>th</sup> June 2016

IN ASSOCIATION WITH



# SEMINAR PROGRAMME

## REGISTRATION

Coffee, tea and pastries

## WELCOME AND INTRODUCTION

*Ian White, ACA, Managing Director  
Beckett Investment Management Group*

## ALTERNATIVE INVESTMENT OPPORTUNITIES TO COMPLEMENT RECENT LEGISLATIVE CHANGES

*John Horsman, Chartered Financial Planner  
Beckett Financial Services*

- ✓ Legislation changes announced in the March 2016 budget and how your finances could be affected.
- ✓ Is residential property an attractive investment proposition?
- ✓ The merits of using specialist tax wrappers in your portfolio, and what you need to understand about them, including:
  - ✓ AIM portfolio services;
  - ✓ Enterprise Investment Schemes (EISs) and/or a Venture Capital Trusts (VCTs).

## THE ECONOMIC CLIMATE AND ITS POTENTIAL IMPACT ON INVESTMENT OPPORTUNITIES

*Jerome Nunan, Investment Director  
Aviva's Multi-Asset Team*

Jerome will provide an investment professional's view of the global economy and how it might impact on investment returns, including:

- ✓ An overview of economic trends and political developments;
- ✓ Significant indicators and what they mean for investors;
- ✓ Opportunities for investment.

## CLOSE AND LUNCH

Join us for lunch

# RESERVE YOUR PLACE

You can reserve your places (up to a maximum of four) by:

TELEPHONE 01284 754500

EMAIL [seminars@beckettinvest.com](mailto:seminars@beckettinvest.com)

POST Please complete the form below and return it in the enclosed pre-paid envelope

**IPSWICH**

**THURSDAY 19<sup>TH</sup> MAY 2016**



## WHERSTEAD PARK CONFERENCE CENTRE

Wherstead, Ipswich, Suffolk, IP9 2BJ

Registration and Coffee: 9.30am ● Start: 10.00am ● Finish and Lunch: 12pm

I would like to reserve \_\_\_ places (maximum 4)

**NEWMARKET**

**TUESDAY 7<sup>TH</sup> JUNE 2016**



## ROWLEY MILE CONFERENCE CENTRE

Rowley Mile Stands, Newmarket, Suffolk, CB8 0TF

Registration and Coffee: 9.30am ● Start: 10.00am ● Finish and Lunch: 12pm

I would like to reserve \_\_\_ places (maximum 4)

Name (Mr/Mrs/Miss):

Address:

Postcode:

Telephone:\*

Email:\*

Guest(s) name:

\*We may contact you by telephone or email to confirm your attendance.

I am not able to attend on the above dates but would be interested in arranging a private conversation with Beckett Investment Management Group.

I would prefer not to receive further communication from Beckett Investment Management Group.

# THE VENUES



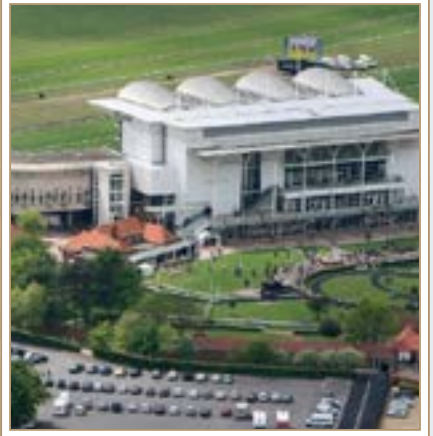
## WHERSTEAD PARK CONFERENCE CENTRE

Wherstead  
Ipswich  
Suffolk  
IP9 2BJ

Telephone: 01473 786565

**Thursday 19<sup>th</sup> May**

Refreshments: 9.30am  
Start: 10.00am  
Finish and Lunch: 12.00pm



## ROWLEY MILE CONFERENCE CENTRE

Rowley Mile Stands  
Newmarket  
Suffolk  
CB8 0TF

Telephone: 01638 675500

**Tuesday 7<sup>th</sup> June**

Refreshments: 9.30am  
Start: 10.00am  
Finish and Lunch: 12.00pm

# BECKETT

CHARTERED FINANCIAL PLANNERS

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