



BECKETT

# EMPLOYEE BENEFITS

Practical Support. Good Outcomes.

## CHOOSE AN ACCREDITED PARTNER



When you choose Beckett Financial Services to advise on your Employee Benefits requirements, you will be working with an accredited firm that has been awarded 'Chartered' status by the CII (Chartered Insurance Institute).

CII Chartered status is the Gold Standard for insurance and financial planning and is only awarded to the very best advisers in the UK who have a proven record of providing the highest level of service to clients, demonstrating a culture of integrity and a commitment to professional qualifications.

## THE RIGHT SUPPORT

Beckett Financial Services has been providing financial solutions to corporate and private clients for over 25 years.

Whatever your objectives or budget, your organisation can implement a range of employee benefits that are designed to provide a **healthy return on investment**.

You can choose the working relationship that is best for you: modular or holistic. For example, you may start your engagement with us by allowing us to review your Group Life Assurance scheme in isolation. Or you can opt for a total review.

Once Beckett is engaged, you will benefit from ongoing reviews and updates to your arrangements. And your people will enjoy jargon-free communications and the use of modern technology to deliver key messages.

*Beckett Financial Services invested a great deal of time listening to our requirements and delivered a clear proposition that met all our objectives. Their professionalism and rigorous attention to detail made the whole process easy to understand and implement.*

*Jason Blackman, Head of Finance,  
RehabWorks Ltd*

*Employees' needs change with time. Younger employees may value softer benefits, such as gym membership, whereas older workers might prefer financial stability and place a higher value on a good workplace pension scheme or group income protection. The age spread and culture of each employer is different. We listen to our corporate clients in order to understand different employees' needs and how benefits can meet them.*

**Nicola Prince, Director of Employee Benefits.**



## AWARD WINNING CONSULTANCY

Beckett is a company that truly understands the importance of staff engagement – and how employee benefits can help. The awards we have collected recognise the investment we have made in our people and how they deliver against our values of **'Practical Support. Good Outcomes.'**

# PRACTICAL SUPPORT. GOOD OUTCOMES.

## QUALIFIED CONSULTANCY

All Consultants at Beckett hold qualifications covering specialisms such as Group Risk, Healthcare and Automatic Enrolment, in addition to higher level qualifications. This means you will enjoy the highest level of qualified advice at every stage of your contract.

## BREADTH OF ADVICE

Our consultants are experienced in providing advice to a wide range of companies, irrespective of their size. From partnerships with just four employees to very large employers across multiple sites, you will receive the advice that's right for you.

## KEY ACCOUNT STATUS

Being one of the leading Employee Benefits consultancies in the UK means we enjoy key account status with most of the major insurance providers.

## ESTABLISHED RELATIONSHIPS

Our Key Account Status means you can take advantage of the long and established relationships we have with all the major insurance companies to get the right cover for you.

## DEDICATED SUPPORT

Providing you with the right employee benefit package is important – but it's only one part of our service. Most of our work takes place after the schemes have commenced.

## HOLISTIC APPROACH

Our Employee Benefit division applies a holistic approach to benefits and capitalises on the specialists within our Healthcare division as part of a total reward solution. This approach means we keep up to date with Government initiatives such as the new 'Fit for Work' and 'Pension Wise Service' so that we can help employers communicate these initiatives to their people.

Workplace Pensions  
Group Life Assurance  
Group Income Protection  
Group Critical Illness  
Group Sick Pay Insurance  
Childcare Voucher Advice  
Salary Sacrifice Schemes  
Employee Assistance Programmes  
Private Medical Insurance  
Healthcare Cash Plans  
Health Screenings  
Dental Care



**NICOLA PRINCE**  
Director, Employee Benefits



**VAL CARROLL**  
Associate Director, Healthcare

**Dettingen House, Dettingen Way,  
Bury St Edmunds, Suffolk, IP33 3TU  
T: 01284 754500 F: 01284 773701**

**8 Nursery Court, Kibworth Business Park,  
Harborough Road, Kibworth, Leicestershire, LE8 0EX  
T: 0116 279 1919 F: 0116 279 6614**

# BECKETT

**Dettingen House, Dettingen Way, Bury St Edmunds, Suffolk, IP33 3TU**

**T: 01284 754500 F: 01284 773701**

**[info@beckettinvest.com](mailto:info@beckettinvest.com)**

**[www.beckettinvest.com](http://www.beckettinvest.com)**

Beckett Financial Services Ltd is Authorised and Regulated by the Financial Conduct Authority

Registered Office: Dettingen House, Dettingen Way, Bury St. Edmunds, Suffolk IP33 3TU  
Beckett Financial Services Limited (BFS) and Beckett Asset Management Limited (BAM) are authorised and regulated by the Financial Conduct Authority and are members of the Beckett Investment Management Group Limited (BIMG).  
Registered in England and Wales Nos. BFS: 2190694 BAM: 2829667 BIMG: 4201858. VAT Registration No. 765 3450 20